

B1 (Official Form 1)(4/10)

United States Bankruptcy Court Eastern District of New York				Voluntary Petition	
Name of Debtor (if individual, enter Last, First, Middle): Cong. Khal Chasidei Skwere			Name of Joint Debtor (Spouse) (Last, First, Middle):		
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): DBA Tomer Devora School; DBA Yeshiva Bais Yitzchok; DBA Skwere Mosdos; DBA Mesivta Bais Yitchok; DBA Camp Skwere; DBA Camp Bnos Skwere			All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):		
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 51-0142958			Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)		
Street Address of Debtor (No. and Street, City, and State): 1334 47th Street Brooklyn, NY			Street Address of Joint Debtor (No. and Street, City, and State):		
ZIP Code 11219			ZIP Code		
County of Residence or of the Principal Place of Business: Kings			County of Residence or of the Principal Place of Business:		
Mailing Address of Debtor (if different from street address):			Mailing Address of Joint Debtor (if different from street address):		
ZIP Code			ZIP Code		
Location of Principal Assets of Business Debtor (if different from street address above): 4500 9th Ave 1420 45th Street 1411-45th Street Brooklyn, NY 11219					
Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)		Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other Tax-Exempt Entity (Check box, if applicable) <input checked="" type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).		Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.	
Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (<i>amount subject to adjustment on 4/01/13 and every three years thereafter</i>). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).			
Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.					THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <div style="display: flex; justify-content: space-between;"> <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000 </div>					
Estimated Assets <div style="display: flex; justify-content: space-between;"> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input checked="" type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion </div>					
Estimated Liabilities <div style="display: flex; justify-content: space-between;"> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input checked="" type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion </div>					

Voluntary Petition*(This page must be completed and filed in every case)*

Name of Debtor(s):

Cong. Khal Chasidei Skwere**All Prior Bankruptcy Cases Filed Within Last 8 Years** (If more than two, attach additional sheet)

Location

Where Filed: **- None -**

Case Number:

Date Filed:

Location

Where Filed:

Case Number:

Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor:

- None -

Case Number:

Date Filed:

District:

Relationship:

Judge:

Exhibit A

(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)

☐ Exhibit A is attached and made a part of this petition.

Exhibit B

(To be completed if debtor is an individual whose debts are primarily consumer debts.)

I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).

X

Signature of Attorney for Debtor(s)

(Date)

Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

☐ Yes, and Exhibit C is attached and made a part of this petition.

☒ No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box)

- ☒ Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.
- ☐ There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.
- ☐ Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

- ☐ Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

- ☐ Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and
- ☐ Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.
- ☐ Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition*(This page must be completed and filed in every case)*

Name of Debtor(s):

Cong. Khal Chasidei Skwere**Signatures****Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney*

X **/s/ Abraham Backenroth** _____
Signature of Attorney for Debtor(s)

Abraham Backenroth 1989 _____
Printed Name of Attorney for Debtor(s)

Backenroth Frankel & Krinsky, LLP _____
Firm Name
489 Fifth Avenue
28th Floor
New York, NY 10017

Address

Email: mfrankel@bfklaw.com

212-593-1100 Fax: 212-644-0544 _____
Telephone Number

July 20, 2011 _____
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X **/s/ Shlomo Kolodny** _____
Signature of Authorized Individual

Shlomo Kolodny _____
Printed Name of Authorized Individual

Administrator _____
Title of Authorized Individual

July 20, 2011 _____
Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address

X _____
Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

United States Bankruptcy Court
Eastern District of New York

In re **Cong. Khal Chasidei Skwere**

Debtor(s)

Case No.

Chapter **11**

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
15th Ave Food 4322 15th Ave Brooklyn, NY 11219	15th Ave Food 4322 15th Ave Brooklyn, NY 11219			27,000.00
Bertram Foods 3401 Tremley Point Road Linden, NJ 07036	Bertram Foods 3401 Tremley Point Road Linden, NJ 07036			19,600.00
Chuster Noodle Co. 122 Division Ave Brooklyn, NY 11211	Chuster Noodle Co. 122 Division Ave Brooklyn, NY 11211			11,000.00
Dagim Tahorim 1681 54th Street Brooklyn, NY 11204	Dagim Tahorim 1681 54th Street Brooklyn, NY 11204			70,000.00
Dependable 29 Executive Ave Edison, NJ 08817	Dependable 29 Executive Ave Edison, NJ 08817			82,800.00
Fruends Fish 4301 15th Ave Brooklyn, NY 11219	Fruends Fish 4301 15th Ave Brooklyn, NY 11219			19,400.00
Golden Flow 54 Walworth Street Brooklyn, NY 11205	Golden Flow 54 Walworth Street Brooklyn, NY 11205			110,000.00
Internal Revenue Service 11601 Roosevelt Boulevard Philadelphia, PA 19114	Internal Revenue Service 11601 Roosevelt Boulevard Philadelphia, PA 19114	Total for all Schools- details to follow		73,100.00
Kaff Bakery 4518 Ft Hamilton Brooklyn, NY 11219	Kaff Bakery 4518 Ft Hamilton Brooklyn, NY 11219			82,100.00
Kahan Fruits 157 Harrison Ave Brooklyn, NY 11206	Kahan Fruits 157 Harrison Ave Brooklyn, NY 11206			27,000.00
Ness Paper 243 St Marks St Brooklyn, NY 11238	Ness Paper 243 St Marks St Brooklyn, NY 11238			64,645.00
Ossies Fish 1314 50th Street Brooklyn, NY 11219	Ossies Fish 1314 50th Street Brooklyn, NY 11219			48,000.00

B4 (Official Form 4) (12/07) - Cont.

In re **Cong. Khal Chasidei Skwere**

Case No. _____

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Podrigacs 1274 49th Street Brooklyn, NY 11219	Podrigacs 1274 49th Street Brooklyn, NY 11219			62,600.00
R & L Food Distributors 1123 49th Street Brooklyn, NY 11219	R & L Food Distributors 1123 49th Street Brooklyn, NY 11219			19,500.00
Roth & Co. CPA 1428 36th Street Suite 200 Brooklyn, NY 11218	Roth & Co. CPA 1428 36th Street Suite 200 Brooklyn, NY 11218			60,000.00
Royal Wine 1519 Route 9W Marlboro, NY 12542	Royal Wine 1519 Route 9W Marlboro, NY 12542			25,000.00
Teacher Salaries All Schools Detailed schedule to follow Brooklyn, NY 11219	Teacher Salaries All Schools Detailed schedule Brooklyn, NY 11219	Schedule to be provided		960,000.00
Tiferes Elimelech 1650 56th Street Brooklyn, NY 11204	Tiferes Elimelech 1650 56th Street Brooklyn, NY 11204	Rent for Tomer Devora High School		90,000.00
Vineland 1100 S. Mill Road Vineland, NJ 08360	Vineland 1100 S. Mill Road Vineland, NJ 08360			80,000.00
Wexal Investors LLC Wexel Inverstors LLC c/oKriss & Feuerstein LLP 360 Lexington Ave New York, NY 10017	Wexal Investors LLC Wexel Inverstors LLC c/oKriss & Feuerstein LLP New York, NY 10017	Mesivta Bais Yitzchok 1420 45th Street Brooklyn, NY 11219		3,698,311.24 (1,000,000.00 secured)

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Administrator of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date **July 20, 2011**
 Signature **/s/ Shlomo Kolodny**
Shlomo Kolodny
Administrator

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
 18 U.S.C. §§ 152 and 3571.

15th Ave Food
4322 15th Ave
Brooklyn, NY 11219

Bertram Foods
3401 Tremley Point Road
Linden, NJ 07036

Chuster Noodle Co.
122 Division Ave
Brooklyn, NY 11211

Dagim Tahorim
1681 54th Street
Brooklyn, NY 11204

Dependable
29 Executive Ave
Edison, NJ 08817

Flamms
288 Scholes Street
Brooklyn, NY

Fruends Fish
4301 15th Ave
Brooklyn, NY 11219

Golden Flow
54 Walworth Street
Brooklyn, NY 11205

Internal Revenue Service
11601 Roosevelt Boulevard
Philadelphia, PA 19114

Jerusalem Kosher
PO Box 444
Monsey, NY

Kaff Bakery
4518 Ft Hamilton
Brooklyn, NY 11219

Kahan Fruits
157 Harrison Ave
Brooklyn, NY 11206

Ness Paper
243 St Marks St
Brooklyn, NY 11238

NYS Unemployment Insuranc
PO Box 4301
Binghamton, NY 13902

Ossies Fish
1314 50th Street
Brooklyn, NY 11219

Podrigacs
1274 49th Street
Brooklyn, NY 11219

R & L Food Distributers
1123 49th Street
Brooklyn, NY 11219

Roth & Co. CPA
1428 36th Street
Suite 200
Brooklyn, NY 11218

Royal Wine
1519 Route 9W
Marlboro, NY 12542

Teacher Salaries
All Schools
Detailed schedule
to follow
Brooklyn, NY 11219

Tiferes Elimelech
1650 56th Street
Brooklyn, NY 11204

Vineland
1100 S. Mill Road
Vineland, NJ 08360

Wexal Investors LLC
Wexel Inverstors LLC
c/oKriss & Feuerstein LLP
360 Lexington Ave
New York, NY 10017